## Assigning Discounts

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Providing discounts is a great way to thank yourCustomers and keep them coming back for more. There are several ways you can assign discounts in WeedWare. This article will walk you through the steps for assigning discounts to Customers or Inventory Products.

## Assigning Discounts to Customers

You may want to add a discount to a singleCustomer after it has been created. To do this, follow the steps below.

- Step 1 - From the Retail module select the Customers section to view all of the existing Retail Customers.

- Step 2 - Double-click the customer you are assigning the discount.

| File Home | View | Tools |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| O Type keymords here |  | (8) customers $\times$ |  |  |  |  |  |  |  |  |  |  |  |  |  | $\checkmark$ |
|  |  |  |  |  |  |  |  | - | Phone 1 |  | Marijuana ID | Marijuana ID E... | Contact Type |  | Sales Person | Reward Available |
| \% Retail |  | Q. Michelle Williamd |  |  |  |  |  |  | (520) | 228-1192 | 0099QPC9985... | 9/1/2019 | Cust |  |  | \$2.50 |
| \% Sales Queue |  | Jeremy Vargas |  |  |  |  |  |  | (520) | 488-9028 | 78798QPV849... | 11/22/2019 | Custor |  |  | \$0.00 |
|  |  | JG |  |  |  |  |  |  | (520) | 999-8877 | 0112899CGLV2... | . 7/30/2019 | Custon |  |  | \$0.00 |
| O Customers |  | Gene Simmons |  |  |  |  |  |  | (540) | 219-9387 | 0997QPV948905 | 7/29/2019 | Custor |  |  | \$0.00 |

- Step 3 - In theDiscount field for that customer, select your previously created discount from the drop-down. Enter the Discount Expiration, if there is one. If a discount is assigned to an individual customer, the All Customers checkbox within the discount will automatically become unchecked. If you need to link an entire customer type to the discount, refer to the article on Setting up Discounts.

| Discount: |
| :--- |
| Employee Discount |

- Step 4 - Click on of theSave options.


Once customers have been assigned a discount, those customers will appear in the Customers tab of the discount.


\section*{Assigning Discounts to Products and Inventory Packages <br> You may also want to assign a discount to a product. For example, if you are having a special Vendor day or a product is close to reaching its expiration date. To do this, follow the steps below. <br> - Step 1 - From theRetail module select the <br> Discounts section to view all of the existing <br> Discounts. <br> 

- Step 2 - Double-click the discount you are assigning the product.

| © Discounts and Coup... $\times$ |  |  | Coupon Code | $\checkmark$ | Contact Type | Category Group | Subcategory | Start Date | End Date | Round Net Price | Patient Only | $\checkmark$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \# | Discount |  |  |  |  |  |  |  |  |  |  |
| $\stackrel{1}{ }$ | 1 | Vendor |  |  |  | Select group |  |  |  | Do not round | $\square$ |  |
|  | 2 | Employee Discount |  |  |  | Select group |  |  |  | Do not round | $\square$ |  |
|  | 3 | Veterans Discount |  |  |  | Flower |  |  |  | Do not round | $\square$ |  |

- Step 3 - In the Products or Inventory Packages tab, link each product or package you would like the discount to apply. When you assign a discount to an individual product, the All Products checkbox within the discount will become unchecked. If you need to link an entire category to the discount, refer to the article on Setting up Discounts. You can also add a new Inventory Product from this page and assign it to the discount.

- Step 4 - Click on of theSave options.

Save


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