Assemble a Wholesale Order

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Once you've created your wholesale sales order, you're ready to assemble your order! This process involves making sure that you have the right quantities of product headed to your <u>customers</u>. For best results, you'll want a scanner to complete this process.

To assemble a wholesale order, follow the steps below:

• Step 1 - Choose the wholesale sales order to be assembled from the **Wholesale Sales** module within the **In Process Orders** section.

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<u> </u>		2	Verify Order	100064
In Process Orders		3	Verify Order	100063
		4	Verify Order	100062
<u> </u>		5	Verify Order	100061
Customers		6	Verify Order	100060
		7	Verify Order	100059
2 =		8	Assemble Order	100058
Accepting Agents		9	Verify Order	100057

• Step 2 - Select "Assemble Order" from the **Status** field drop-down. This will let other employees know that you're ready to start assembling the order

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• Step 3 - Click on the **Scan Product** sub-tab and then place your cursor in the empty **Scan Result** field.

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• Step 4 - Scan each of the products required in the order. Once you scan the required amount of a given product for the first time, the correct value

will be highlighted green in the **Scan Qty 1** field for that product row. This verifies that you have scanned the proper number of that product as required by the order. (To allow for a second scan to verify the correct quantities in the assembled order, a later scan of the products beyond the required amount shown in the **Product Qty** field will populate in the **Scan Qty 2** field. Use of this field is optional.)

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• Step 5 - Click Save or Save and Close.

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Congratulations! Your order has been assembled and scanned so that you know you have the right quantities of product headed to your customer.